

This is an abridged prospectus containing salient features of the Red Herring Prospectus (the “RHP”). You are encouraged to read greater details available in the RHP. Link to download RHP: <https://www.z-techindia.com/>

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Please scan this QR code to view the RHP.



Z-TECH (INDIA) LIMITED

CIN: U74899DL1994PLC062582, Date of Incorporation: 09/11/1994

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	EMAIL & TELEPHONE	WEBSITE
Plot 140, Khasra No. 249, Mangla Puri, Gadaipur, South-West Delhi, New Delhi- 110030, India	N.A.	Mr. Ashish Goel Company Secretary & Compliance Officer	Tel: + 011-35017243 Email: cs@ztech-india.com	http://www.ztech-india.com/

NAME OF PROMOTER(S) OF THE COMPANY

MS. SANGHAMITRA BORGHAIN AND M/S TERRAMAYA ENTERPRISES PRIVATE LIMITED

DETAILS OF OFFER TO PUBLIC, PROMOTERS/ SELLING SHAREHOLDERS

Type of Issue (Fresh/ OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB including Anchor	NII	RII
Fresh	33,91,200 Equity shares	NIL	33,91,200 Equity shares	NA	Not more than 16,09,200 Equity Shares	Not less than 4,83,600 Equity Shares	Not less than 11,28,000 Equity Shares

These equity shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (NSE Emerge).

OFS: Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (up to maximum of 10 shareholders)

Name	Type	No. of shares offered/ Amount in Rs.	WACA in Rs. Per Equity Shares
NA			

P: Promoter, PG: Promoter Group, OSS: Other Selling Shareholders, WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

Price Band, Minimum Bid Lot & Indicative Timelines

Price Band*	Rs. 104/- per equity share to Rs. 110/- per equity share
Minimum Bid Lot Size	1,200 Equity shares
Bid/Offer Open On	May 29, 2024
Bid/Closes Open On	May 31, 2024
Finalisation of Basis of Allotment	On or before June 03, 2024
Initiation of Refunds	On or before June 04, 2024
Credit of Equity Shares to Demat accounts of Allottees	On or before June 04, 2024
Commencement of trading of Equity Shares	On or before June 04, 2024

*For details of price band and basis of offer price, please refer to pre-issue advertisement and Red Herring Prospectus (RHP).

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP:

Period	Name of Promoters/ Selling Shareholders	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band (Rs. 110 /-) is “X” times the WACA	Range of acquisition price Lowest Price-Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	Ms. Sanghamitra Borgohain	NIL	NIL	Lowest Price: 0, Highest Price: 0
	M/s Terramaya Enterprises Private Limited	NIL	NIL	Lowest Price: 0, Highest Price: 0

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of our Equity Shares is ₹10 each and the Floor Price and Cap Price are 10.40 times and 11.00 times of the face value of the Equity Shares, respectively. The Floor Price, Cap Price and Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in “Basis for Issue Price” on page 94 of this Red Herring Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the Red Herring Prospectus. Specific attention of the investors is invited to the section “Risk Factors” beginning on page 26 of this Red Herring Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, syndicate members, registrar to the issue, share transfer agents, depository participants, stockbrokers, underwriters, bankers to the issue, investors’ associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this issue, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLM’s or download it from the websites of the Stock Exchanges i.e. www.nseindia.com; and the BRLM i.e., www.narnolia.com

PRICE INFORMATION OF BOOK RUNNING LEAD MANAGER

Issue Name	Name of Merchant Banker	+/- % change in closing price, (+/- % change in closing benchmark) - 30th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 90th calendar days from listing	+/- % change in closing price, (+/- % change in closing benchmark) - 180th calendar days from listing
Drone Destination Limited	Narnolia Financial Services Limited	21.99%	22.23%	50.54%
		(1.78) %	(0.61) %	(8.47%)
Yudiz Solutions Limited	Narnolia Financial Services Limited	(3.72) %	(17.56) %	(17.70%)
		4.48%	1.81%	(11.12%)
Cellecor Gadgets Limited	Narnolia Financial Services Limited	120.81%	120.81%	112.47%
		(2.44) %	(10.92%)	(11.28) %
Inspire Films Limited	Narnolia Financial Services Limited	(4.50) %	(4.50%)	(54.02)%
		(1.61) %	(1.61) %	(12.95)%
Womancart Limited	Narnolia Financial Services Limited	10.70%	10.70%	(1.15)%
		3.92%	12.10%	(14.98)%

Supreme Power Equipment Limited	Narnolia Financial Services Limited	72.55%	12.78%	N.A.
		(1.74%)	2.74%	N.A.
Akanksha Power And Infrastructure Limited	Narnolia Financial Services Limited	84.56%	22.89%	N.A.
		1.56%	4.35%	N.A.
Addictive Learning Technology Limited	Narnolia Financial Services Limited	(1.94)%	0.14%	N.A.
		1.00%	5.03%	N.A.
Radiowalla Networks Limited	Narnolia Financial Services Limited	(0.52)%	N.A.	N.A.
		(0.40)%	N.A.	N.A.

* Disclosures subject to recent 8 issues (initial public offerings) in current financial year and two preceding financial years managed by each Merchant Banker with common issues disclosed once.

Name of BRLM and contact details (telephone and email id) of each BRLM	Narnolia Financial Services Limited Tel.: +91- 8130678743 Email: pankaj.passi@narnolia.com Website: www.narnolia.com Contact Person: Mr. Pankaj Pasi SEBI Registration No.: INM000010791		
Name of Syndicate Members	N.A.		
Name of the Market Maker and contact details (telephone and email id) of each Market Maker	NVS Brokerage Private Limited Address: 703, Embassy Centre, Nariman point, Mumbai, Maharashtra, India Email Id: saloni.shah@nvsbrokerage.com Contact Person: Ms. Saloni Shah Website: https://www.nvsbrokerage.com/ SEBI Registration No.: INZ000209331		
Name of Registrar to the Issue and contact details (telephone and email id)	Maashitla Securities Private Limited Tel.: 011-45121795 Email Id: ipo@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration No.: INR000004370		
Name of Statutory Auditor	M/s NAV & Co, Firm Registration Number: 023868N Peer Review No.: 015165		
Name of Credit Rating Agency and the rating or grading obtained, if any	Not Applicable		
Name of Debenture trustee, if any.	Not applicable		
Self-Certified Syndicate Banks	The lists of banks that have been notified by SEBI to act as SCSB for the Applications Supported by Blocked Amount (ASBA) Process are provided on the website of SEBI. For details on Designated Branches of SCSBs collecting the Bid Cum Application Forms, please refer to the below mentioned SEBI link https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes		
Non-Syndicate Registered Brokers	You can submit Application Forms in the Issue to Non-Syndicate Registered Brokers at the Non-Syndicate Broker Centers. For further details, see section titled "Issue Procedure" beginning at page no 336 of the Red Herring Prospectus		
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the National stock exchange (www.nseindia.com) and updated from time to time.		

PROMOTERS OF THE ISSUER COMPANY			
S.No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Ms. Sanghamitra Borgohain	Individual	<p>Experience: Ms. Sanghamitra Borgohain is promoter and managing director of the company. She is a first-generation entrepreneur with a rich experience of more than 13 years in the civil construction industry. She has demonstrated exceptional leadership and strategic vision throughout her career. Ms. Borgohain's expertise lies in overseeing complex construction projects and ensuring their successful completion within budget and on schedule. She has been associated with our company since 2019. She has been one of the guiding forces behind the growth and business strategy of our Company. Her wealth of experience, combined with her leadership acumen along with her commitment to excellence and ability to navigate the complexities of large-scale projects make her a sought-after professional in the field.</p> <p>Educational Qualification: B.A. (Political Science Hons.)</p>
2.	Mr. Pradeep Sangwan	Individual	<p>Experience: Mr. Pradeep Sangwan serves as a Non-Executive Non-Independent Director of the company. Mr. Sangwan has Post Graduation Diploma In Event Management. Mr. Sangwan has experience of 8 years in the field of ecosystem of waste management in Himalayas. He has conducted number of workshops for waste management including setting up of material recovery facilities training individuals/ Panchayats/Gov. employee. with a proven track record of successfully promoting various causes, products, and events.</p> <p>Educational Qualification: Post Graduation Diploma In Event Management</p>
3	Mr. Anuj Kumar Poddar	Individual	<p>Experience: Mr. Anuj Kumar Poddar is Whole Time Director of the company. Mr. Poddar completed B.A. (FINE) Painting MS University Vadodara in year 1993. He has rich experience of more than 25 years in the Glass Industry. He started his initial career as glass designer at Glasstones Mehtaab Engineering Vadodara. Also, he has been part of various workshops, exhibitions and group shows with diverse national and international participants.</p> <p>Educational Qualification: B.A. (FINE) Painting</p>
4	Mr. Steve A Pereira	Individual	<p>Experience: Mr. Steve A Pereira serves as an Independent Director within the company. He brings a wealth of expertise, Post Graduate Diploma in HR and Industrial Relations, as well as a Bachelor's Degree in Hotel Management. With a professional journey spanning over 23 years across diverse sectors such as hospitality, aviation, healthcare, and business operations, he has successfully managed assets exceeding 100 crores. Moreover, Mr. Pereira is a Qualified Independent Director and holds certification as a Six Sigma Yellow Belt.</p> <p>Educational Qualification: Bachelor of Hotel Management & Post Graduate Diploma in HR and Industrial Relations</p>
5	Mr. Aditya Rungta	Individual	<p>Experience: Mr. Aditya Rungta is a Fellow member (FCS) of The Institute of Company Secretaries of India (ICSI), having post-qualification work-Experience of around 14 years in the Industry. He is the Elected Regional Council Member of the ICSI from Northern Region. Graphing his career from variety of work scenarios, he has worked in the Listed Corporates such as Koutons Retail and Phoenix Lamps. Presently he is heading TDI Group (having 260 group Companies) in the capacity of full time Consultant.</p> <p>Educational Qualification: Company Secretary</p>

For details about the "Our Promoter", "Our Promoter Group", please refer to Page No. 199 and 203 respectively of the Red Herring Prospectus.

BUSINESS OVERVIEW AND STRATEGY	
Company Overview:	<p>Our Company was incorporated as a Private Limited Company with the name of "Z-Tech (India) Private Limited" under the Companies Act, 1956 vide certificate of incorporation dated November 09, 1994, issued by Registrar of Companies, Delhi, bearing registration no. 62582. Further, our Company was converted into a Public Limited Company in pursuance of a special resolution passed by the members of our Company at the Extra-Ordinary General Meeting held on November 20, 2023 and the name of our Company changed from "Z-Tech (India) Private Limited" to "Z-Tech (India) Limited" & Registrar of Companies, Delhi has issued a new certificate of incorporation consequent upon conversion dated January 11, 2024, bearing CIN U74899DL1994PLC062582.</p>
Product/Service Offering: Revenue Segmentation by Product/Service Offering	<p>Our business includes:</p> <p>Our company originally designs civil engineering products and services with state-of-the-art specialty in Geo- Technical Specialised Solutions in the field of infrastructure and civil construction projects to India. It includes a range of techniques, methodologies, and technologies aimed at optimizing the performance and stability of structures built on or in the ground. In addition to this, we are actively engaged in the waste management sector, where our focus involves creating theme parks through the utilization of recycled scrap materials. Simultaneously, we are dedicated to implementing innovative waste water management solutions for industrial units, employing the cutting-edge GEIST technology. This dual commitment underscores our holistic approach to sustainable practices, transforming discarded materials into recreational spaces while efficiently managing industrial wastewater through state-of-the-art technology..</p> <p>For details refer to chapter titled "Our Business" on Page no. 135 of the Red Herring</p>

	Prospectus.
Geographies Served: Revenue Segmentation by Geographies	All over India. For details refer to chapter titled “Our Business” on Page no.135 of the Red Herring Prospectus.
Key Performance Indicators:	For details refer to Chapter – “Basis for Issue Price” on Page no. 94 of the Red Herring Prospectus.
Client Profile or Industries Served: Revenue Segmentation in terms of top 5/10 Client or Industries	Our company originally designs civil engineering products and services with state-of-the-art specialty in Geo- Technical Specialised Solutions in the field of infrastructure and civil construction projects to India. It includes a range of techniques, methodologies, and technologies aimed at optimizing the performance and stability of structures built on or in the ground. In addition to this, we are actively engaged in the waste management sector, where our focus involves creating theme parks through the utilization of recycled scrap materials. Simultaneously, we are dedicated to implementing innovative waste water management solutions for industrial units, employing the cutting-edge GEIST technology. This dual commitment underscores our holistic approach to sustainable practices, transforming discarded materials into recreational spaces while efficiently managing industrial wastewater through state-of-the-art technology. Industry- Global Industrial waste water treatment industry For details refer to Chapter – “Our Business” on Page no.135 of the Red Herring Prospectus.
Intellectual Property, if any:	As on date, we have 5 trademarks and 2 Intellectual Property Rights in the name of the company. For details refer to Chapter – “Our Business” on Page no. 135 of the Red Herring Prospectus.
Market Share:	As on date, we do not have any peers.
Manufacturing Plant, if any:	Not Applicable
Employee Strength:	As on the October 31, 2023, Our Company has a total strength of Fifty-Four (72) Employees on Payroll. For details see “Our Business” on page 135 of the Red Herring Prospectus.

Note: (1) The quantitative statements shall be substantiated with Key Performance Indicators (KPIs) and other quantitative factors.

(2) No qualitative statements shall be made which cannot be substantiated with KPIs.

(3) Information provided in the table should not exceed 1000 words.

BOARD OF DIRECTORS				
S.No.	Name	Designation	Experience & Educational Qualification	Other Directorships
1.	Sanghamitra Borgohain	Managing Director	Experience: Ms. Sanghamitra Borgohain is promoter and managing director of the company. She is a first-generation entrepreneur with a rich experience of more than 13 years in the civil construction industry. She has demonstrated exceptional leadership and strategic vision throughout her career. Ms. Borgohain's expertise lies in overseeing complex construction projects and ensuring their successful completion within budget and on schedule. She has been associated with our company since 2019. She holds a degree of Bachelor of Arts in Political Science. She has been one of the guiding forces behind the growth and business strategy of our Company. Her wealth of experience, combined with her leadership acumen along with her commitment to excellence and ability to navigate the complexities of large-scale projects make her a sought-after professional in the field. Educational Qualification: B.A. (Political Science Hons.)	Indian Private Companies 1. Inacces Geotechnical Solutions Private Limited 2. Terramaya Enterprises Private Limited 3. Tribar Enterprises Private Limited Indian Public Companies Nil Section 8 companies Nil Indian LLPs 1. Aamy Resources LLP
2.	Pradeep Sangwan	Non-Executive Non-Independent Director	Experience: Mr. Pradeep Sangwan servers Non-Executive Non-Independent Director of the company. Mr. Sangwan has Post Graduation Diploma In Event Management. Mr. Sangwan has experience of 8 years in the field of ecosystem of waste management in Himalayas. He has conducted number of workshops for waste management including setting up of material recovery facilities training individuals/ Panchayats/Gov. employee. with a proven track record of successfully promoting various causes, products, and events. Educational Qualification: Post Graduation Diploma In Event Management	Indian Private companies 1. 1. Tribar Enterprises Private Limited Indian Public Companies Nil Section 8 companies Nil Indian LLPs Nil
3.	Anuj Kumar Poddar	Whole Time Director	Experience: Mr. Anuj Kumar Poddar is Whole Time Director of the company. Mr. Poddar completed B.A. (FINE) Painting MS University Vadodara in year 1993. He has rich experience of more than 25 years in the Glass Industry. He started his initial career as glass designer at Glasstones Mehtaab Engineering Vadodara. Also, he has been part of various workshops, exhibitions and group shows with diverse national and international participants.	Indian Private Companies NIL Indian Public Companies NIL Section 8 companies NIL

			Educational Qualification: B.A. (FINE) Painting	Indian LLPs NIL
4.	Steve A Pereira	Independent Director	Mr. Steve A Pereira serves as an Independent Director within the company. He brings a wealth of expertise, Post Graduate Diploma in HR and Industrial Relations, as well as a Bachelor's Degree in Hotel Management. With a professional journey spanning over 23 years across diverse sectors such as hospitality, aviation, healthcare, and business operations, he has successfully managed assets exceeding 100 crores. Moreover, Mr. Pereira is a Qualified Independent Director and holds certification as a Six Sigma Yellow Belt. Educational Qualification: Bachelor of Hotel Management & Post Graduate Diploma in HR and Industrial Relations	Indian Private Companies NIL Indian Public Companies NIL Section 8 companies NIL Indian LLPs Waymaker Enterprises LLP
5.	Mr. Aditya Rungta	Independent Director	Mr. Aditya Rungta is a Fellow member (FCS) of The Institute of Company Secretaries of India (ICSI), having post-qualification work-experience of around 14 years in the Industry. He is the Elected Regional Council Member of the ICSI from Northern Region. Graphing his career from variety of work scenarios, he has worked in the Listed Corporates such as Koutons Retail and Phoenix Lamps. Presently he is heading TDI Group (having 260 group Companies) in the capacity of full time Consultant. Educational Qualification: Company Secretary	Indian Private Companies 1. A&S Wealth Creations Private Limited 2. Barflex Polyfilms Limited 3. Tulsi Extrusions Limited Indian Public Companies NIL Section 8 companies Saroj Rungta Foundation Indian LLPs NIL

For further details, please refer chapter titled "Our Management" on Page No. 183 of the Red Herring Prospectus.

OBJECTS OF THE ISSUE

DETAILS OF MEANS OF FINANCE.

The fund requirements for each of the objects of the Issue are stated as below:

(Amount in Lakhs)

S. N.	Particulars	Amount* (In Rs. Lakh)	% of Gross Proceeds	% of Net Proceeds
3.	Working Capital Requirement	2,375.77	[●]	[●]
4.	General Corporate Purposes	[●]	[●]	[●]
5.	Issue Expenses#	[●]	[●]	[●]
	Total	[●]	[●]	[●]

*As of May 21, 2024, the Company has incurred a sum of Rs. 2.77 lakhs towards issue expenses.

The objects detailed above are intended to be funded from the proceeds of the Issue while any remaining funding needs will be met through the company's internal accruals. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards at least 75% of the stated means of finance, excluding the amount to be raised from the proposed Issue.

Details and reasons for non -deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Since our issue size, does not exceed one hundred crore rupees, we are not required to appoint monitoring agency for monitoring the utilization of Net Proceeds in accordance with Regulation 262(1) of SEBI ICDR Regulations.

Terms of Issuance of Convertible Security, if any:

Convertible securities being offered by the Company	Not Applicable
Face Value / Issue Price per Convertible securities	
Issue Size	
Interest on Convertible Securities	
Conversion Period of Convertible Securities	
Conversion Price for Convertible Securities	
Conversion Date for Convertible Securities	
Details of Security created for CCD	

Shareholding Pattern:

Sr. No.	Particulars	Pre-Issue number of shares	% Holding of Pre issue
1.	Promoter and Promoter Group	77,73,824	80.92%
2.	Public	16,32,224	17.35%
Total		94,06,048	100.00%

Shareholding Pattern: For more details, please refer to "Capital Structure" on page no. 65 of the RHP.

RESTATED FINANCIALS OF OUR COMPANY**RESTATED AUDITED FINANCIALS**

On the basis of standalone financial statements

(Amount in Lakhs)

Particulars	For the period ended 31 st March, 2024	For the Year ended 31 st March 2023	For the Year ended 31 st March 2022	For the Year ended 31 st March 2021
Share Capital	940.60	110.00	110.00	110.00
Net Worth	2,287.23	1,134.79	936.83	927.36
Revenue from operation	6,731.82	2,572.50	3,063.92	2,266.52
Profit after Tax	781.80	197.97	9.47	59.50
EPS Basic and Diluted	8.64	2.25	0.11	0.68
NAV per Equity Share (in Rs.)	24.32	103.17	85.17	84.31
Total borrowings				
- Long Term	77.87	81.71	65.61	68.10
- Short Term	52.97	34.52	51.55	56.46

On the basis of consolidated financial statements

(Amount in Lakhs)

Particulars	For the period ended 31 st March, 2024	For the Year ended 31 st March 2023	For the Year ended 31 st March 2022	For the Year ended 31 st March 2021
Share Capital	940.60	110.00	110.00	110.00
Net Worth	2,191.00	998.95	802.24	793.82
Revenue from operation	6,731.82	2,572.50	3,063.92	2,348.11
Profit after Tax	779.15	195.50	7.42	69.54
EPS Basic and Diluted	8.62	2.24	0.10	0.73
NAV per Equity Share (in Rs.)	23.29	90.82	72.93	72.17
Total borrowings				
- Long Term	77.87	36.51	20.19	37.29
- Short Term	52.97	34.52	51.55	56.46

INTERNAL RISK FACTORS

The below mentioned risks are top 5 risk factors as per the RHP.

1. Operating in three distinct segments that lacks connections poses a significant risk to our business.
2. We derive a substantial portion of our revenue from our newly introduced business Sustainable theme park as compared to Geo technical specialized solutions and WaterWaste management. Our dependency on sustainable theme park can have a material adverse effect on our business, financial condition, results of operations and cash flows.
3. Our present promoters of the Company are first generation entrepreneur.
4. Our promoter or holding company has incurred losses in the past and may incur losses in the future also.
5. We have had negative cash flows in the past and may continue to have negative cash flows in the future.

For further details, please refer chapter titled "Risk Factors" on page no. 26 of the RHP.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total Number of outstanding litigations involving our company and our promoter involved:

Name	Criminal Proceedings	Tax Proceedings	Statutory or regulatory actions	Civil Proceedings	Other Material litigations	Aggregate amount involved* (Rs.)
Company						
By	-	-	-	-	-	-
Against	2	-	3	-	-	69,26,307/-

Promoter						
By	-	-	-	-	-	-
Against	-	-	-	-	-	-
Director						
By	-	-	-	-	-	-
Against	-	-	-	-	-	-
Subsidiary						
By	-	-	-	-	-	-
Against	-	-	-	-	-	-
Group Companies						
By	1	-	-	-	-	Unascertainable
Against	1	-	3	-	-	49,00,395/-

B. Brief Details of top 5 Material outstanding litigation against the Company and Amount involved:

S.No.	Particulars	Litigation Filed by	Current Status	Amount Involved (Rs.)
	NIL	NIL	NIL	NIL

C. Regulatory Action, if any - disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: None

D. Brief details of outstanding criminal proceedings against Promoters: None

For further details, please refer chapter titled "Outstanding Litigations and Material Developments" on page no. 301 of the RHP.

ANY OTHER INFORMATION AS PER LEAD MANAGER / ISSUER COMPANY – NIL

DECLARATION BY THE COMPANY

We, hereby declare that, all the relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under section 3 of the Securities Exchange Board of India Act, 1992, as the case may be, have been complied with no statement made in the Red Herring Prospectus is contrary to the provisions of Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made there under or regulations/guidelines issued, as the case may be. We further certify that all the statements made in this Red Herring Prospectus are true and correct.